SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

3235-OMB Number: 0104

0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Estimated average burden hours per response:

SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and A FMR LL(rting Person [*]	2. Date o Requiring (Month/D 07/29/2	g Statement Day/Year)	3. Issuer Name and Ticker or Trading Symbol Rallybio Corp [RLYB]					
(Last) 245 SUMM (Street) BOSTON	(First) IER STREET MA	(Middle)		021	4. Relationship of Report Issuer (Check all applicable) Director Officer (give title below)	X 10% O X Other (below)	wner 6. I specify (Ch	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person	
(City)	(State)	(Zip)		on Dorivat	tive Securities Bene		unod	Form filed t Reporting F	by More than One Person
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Inst 4)	r. Form: D (D) or In	4. Nature of Indirect Beneficial Corm: Direct D) or Indirect) (Instr. 5)			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
Ex			2. Date Exerce Expiration Da (Month/Day/)	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial
		Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	Ownership (Instr. 5)	
Series B Preferred Units		(1)	(1)	Common Stock	1,694,388	(1)	I	F-Prime Capital Partners Life Sciences Fund VI LP	

Explanation of Responses:

1. With the Issuer's initial public offering price of \$13.00 per share, the holders of Series B Preferred Units of Rallybio Holdings, LLC will receive an aggregate of 16,402,235 shares of common stock of Rallybio Corporation. As a result, F-Prime Capital Partners Life Sciences Fund VI LP will receive 1,694,388 common shares upon closing without payment of further consideration.

Remarks:

Remark 1: Abigail P. Johnson is a Director, the Chairman and the Chief Executive Officer of FMR LLC. Members of the Johnson family, including Abigail P. Johnson, are the predominant owners, directly or through trusts, of Series B voting common shares of FMR LLC, representing 49% of the voting power of FMR LLC. The Johnson family group and all other Series B shareholders have entered into a shareholders' voting agreement under which all Series B voting common shares will be voted in accordance with the majority vote of Series B voting common shares. Accordingly, through their ownership of voting common shares and the execution of the shareholders' voting agreement, members of the Johnson family may be deemed, under the Investment Company Act of 1940, to form a controlling group with respect to FMR LLC. The address of Abigail P. Johnson is c/o FMR LLC, 245 Summer Street, Boston, MA 02110. Remark 2: The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the undersigned are the beneficial owners of any securities reported herein. Remark 3: F-Prime Capital Partners Life Sciences Advisors Fund VI LP (FPCPLSA) is the general partner of F-Prime Capital Partners Life Sciences Fund VI LP. FPCPLSA is solely managed by Impresa Management LLC, the managing member of its general partner and its investment manager. Impresa Fund III Limited Partnership is solely managed by Impresa Management LLC, its general partner and investment manager. Impresa Management LLC is owned, directly or indirectly, by various shareholders and employees of FMR LLC, including certain members of the Johnson family.

> Kevin M. Meagher, Duly authorized under Powers of Attorney, by and on behalf of FMR LLC and 07/29/2021 its direct and indirect subsidiaries, and Abigail P. Johnson ** Signature of Reporting Date Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.